

*Mexico City, September 14, 2005.- **Grupo Financiero Inbursa** announces today IDEAL's listing in the Mexican Stock Exchange.*

HIGHLIGHTS

- IDEAL is a holding company whose business is the analysis, structuring, implementation and developing of human and physical capital for infrastructure projects in Mexico and the rest of Latin America.
- As of June 30, 2005 IDEAL's stockholders' equity stood at \$9,359.4 MM Ps.
- As of September, 2005 IDEAL's corporate structure consists of 5 main subsidiaries, 3 of which operate toll roads, 1 that manages an electronic toll system (ETS), and finally an IT developing company.
- On September, 2005 IDEAL reached a preliminary agreement to purchase a 42 km. toll road that links Tijuana and Tecate, on the state of Baja California Norte.
- Because of USA securities laws, some ownership restrictions apply to non QIB's and Qualified Purchasers*. Inbursa's shareholders that do not qualify as QIB and Qualified Purchaser will receive the cash equivalent to the IDEAL share that they were entitled to.

- All figures included in this report are expressed on June 2005 constant pesos and are not audited.

* As defined on the US Securities Act of 1933

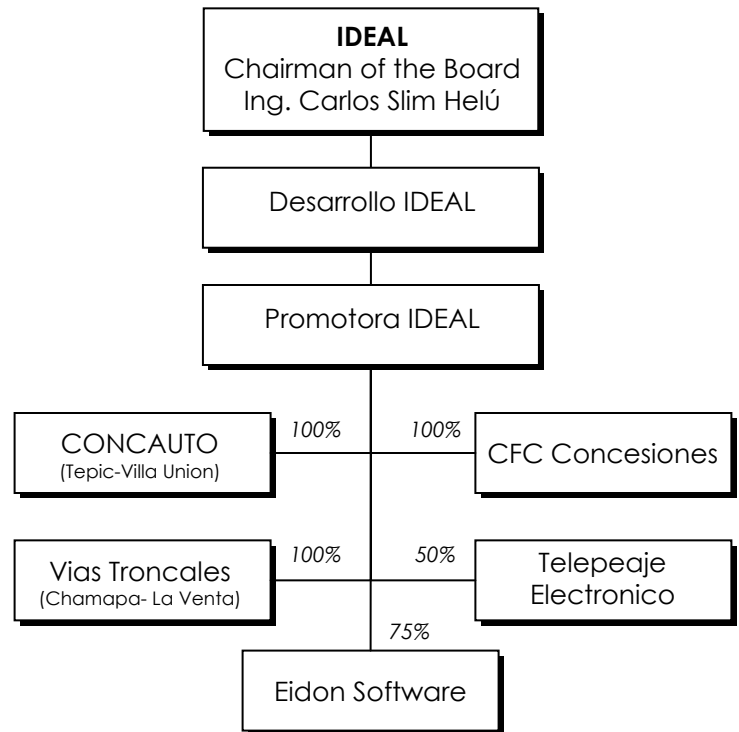
In order to face the challenge of developing infrastructure projects efficiently in Mexico and the rest of Latin America, IDEAL's decision team has expertise in a wide range of infrastructure projects such as Communications, Water, Power, Oil & Gas, Education and Health among others.

IDEAL will create and operate independent subsidiaries for each infrastructure project.

Its worth to point out that IDEAL will look for the most convenient joint ventures depending on sectors and regions.

In infrastructure projects execution is very important for its success. IDEAL will be supported by specialized related companies like CICSA (construction and execution) and Proyectos para el Desarrollo (project sourcing and feasibility analysis).

Corporate Structure



Asset Structure

	MM Ps	
Chamapa - La Venta	1,362.9	
Tepic - Villa Union	1,919.9	
CFC Concesiones	225.5	
Telepeaje Electronico	354.9	
Operative	3,863.2	31.9%
Investments	7,457.7	61.6%
Other	780.9	6.5%
Total	12,101.8	100.0%

IDEAL's strong balance sheet, one of the main competitive advantages, denotes a solid company to participate in diverse infrastructure projects throughout Mexico and Latin America.

Actual infrastructure projects represents 31.9% of IDEAL's total assets as of June, 2005.

Because most infrastructure projects are long term projects, IDEAL has a long term funding swap position of around \$7.5 Bn Ps as of June 30, 2005 with a average term of 9.3 years.

Infrastructure Assets

Telepeaje Electronico

- ✓ Electronic Toll System.
- ✓ Concession to operate in all federal toll roads in the country.
- ✓ Investment \$30 MM USD.
- ✓ Joint Venture with BBVA-Bancomer
- ✓ Already in operations.
- ✓ Actual Yearly Crossings: 48 million
- ✓ Acquired on June, 2005.

Tepic – Villa Unión

- ✓ 238 Km. Toll Road
- ✓ 87.9 km. in operation
- ✓ Actual Yearly Traffic: 4,051,500
- ✓ 150.1 km. under construction
- ✓ To complete construction on Nov, 2006.
- ✓ 30 years concession
- ✓ Acquired on February, 2005.

CFC Concesiones

- ✓ 30 Km. Ring Road.
- ✓ Located in Toluca, State of Mexico.
- ✓ 30 years Concession.
- ✓ Acquired on January, 2005.

Chamapa – La Venta

- ✓ 13 Km. Toll Road
- ✓ Concession Until 2024
- ✓ Yearly Traffic: 7,299,694
- ✓ Acquired on May, 2000.
- ✓ In operations since August, 1992.

EIDON

- ✓ A IT developing holding company
- ✓ 1,279 employees
- ✓ 584 projects in 2005
- ✓ Investment \$142 MM Ps
- ✓ 75% IDEAL's ownership
- ✓ 2004 sales: \$522.3 MM Ps

Development of Human and Physical Capital

IDEAL's primary development relies on infrastructure projects mainly in sectors such as Communications, Water, Power, Oil & Gas, Education and Health.

Communications

We are currently participating in this sector and we believe that the potential for growth is enormous. IDEAL will participate in communications projects such as: Roads, Ports and Airports among others.

Oil & Gas

The lag of productive facilities in this sector is important and its needs are growing worldwide. We believe that the energetic potential in Latin America is very high, but substantial investments have to be made.

Water

As the unique recyclable resource, water projects for Federal, State and Municipal governments such as sanitation and treatment plants, distribution and treatment of drinkable water, aqueducts and rehabilitation of sewer systems are imperative throughout Latin America.

Technology

Efficiency with quality is a great challenge for companies throughout Latin America and also a niche of opportunity for IDEAL through the development of information technologies.

Power

In IDEAL we believe that the growth potential in Latin America for all kind of power generation and distribution projects is high.

Projects such as hydroelectric plants, combined cycle plants, self generation plants and distribution lines encourage the development of human and physical capital throughout Latin America.

PPP's

We believe that the deficit of infrastructure in sectors such as education and health in Latin America is important. Thus important investments are needed in most of Latin America's countries. PPP's schemes make this projects more efficient for the society and profitable for private companies. IDEAL will look for this type of projects in order to develop the quality of life of the Latin American communities.

IDEAL

Consolidated Income Statement

MM of constant pesos as of June 30, 2005

(MM Ps.)	6M04	6M05
Investments Income	392.7	921.8
Income from tolls	154.6	220.6
Income from services	5.0	6.8
Income from continuing operations	552.4	1,149.3
Operation Expenses	118.5	74.3
Interest Expenses	38.4	94.9
Administrative Expenses	7.5	1.3
EBIT	388.0	978.8
Other Income	0.5	5.4
Net Financial Income (Expense)	(15.7)	(64.3)
NET INCOME BEFORES TAXES	372.8	919.9
Income Tax & Employee profit sharing	2.1	158.2
NET INCOME	370.7	761.7
MINORITY INTEREST	3.7	(4.8)
MAJORITY NET INCOME	367.0	766.5

IDEAL
Consolidated Balance Sheet
MM Ps as of June 30, 2005

ASSETS	Jun-04	Jun-05	LIABILITIES	Jun-04	Jun-05
Current	6,553.9	7,614.0	Short-Term	3,713.6	2,226.1
Cash and cash equivalents	57.5	1,369.9	Accounts payable	0.6	99.5
Financial Instruments	6,118.3	6,087.8	Notes and loans payable	3,711.0	1,450.1
Accounts receivable	173.0	17.9	Taxes payable	1.9	676.5
Taxes receivable	34.7	137.8			
Warranty Deposits	170.4	0.7	Long-Term	499.8	516.3
			CPO's	491.0	502.2
Toll Roads on concession - net	985.8	3,508.3	Deferred income taxes	8.8	14.1
Property – net	6.0	354.9	TOTAL LIABILITIES	4,213.4	2,742.4
Permanent Investments	1,029.6	14.0			
Intangible assets – net	921.2	408.5	STOCKHOLDERS' EQUITY		
Other assets	57.6	202.1	Paid-in Capital	3,766.7	3,766.7
			Gained Capital	1,526.5	5,497.9
			Minority Interest	47.5	94.8
TOTAL ASSETS	9,554.2	12,101.8	TOTAL STOCKHOLDERS' EQUITY	5,340.7	9,359.4
			LIABILITIES & STOCKHOLDERS' EQUITY	9,554.2	12,101.8