

Date of Reception at the Mexican Stock Exchange: Thursday, November 06, 2008
17:22 PM

Preset

ACTINSAC

Ticker Code

GFINBUR

Corporate Name

GRUPO FINANCIERO INBURSA, S.A.B. DE C.V.

Type of Meeting

EXTRAORDINARIA

Date

11/11/2008

Description of Action or Motive

On June 23, 2008, an Extraordinary Shareholders Meeting of GFInbursa was held (the "Meeting"), which approved, among other resolutions, an increase to the fixed portion of the capital stock of the Corporation up to the amount of \$413'731,849.26 (Four hundred and thirteen million seven hundred and thirty one thousand eight hundred and forty nine pesos 26/100 MXP) represented by 500'025,427 shares series "O", which are common, registered and that represent the fixed portion of the capital stock of GFInbursa (the "Increase").

From the total number of shares issued as a result of the Increase, only 333'361,410 were subscribed and paid-in. Criteria CaixaCorp, S.A. subscribed and paid 333'351,397 of said shares and 10,013 shares were subscribed and paid by the shareholders of GFInbursa. Consequently, after the Increase, 166'664,017 shares were not subscribed and paid-in and remain as treasury shares of the Corporation.

In compliance with the resolutions adopted by the Shareholders Meeting, the aforementioned 166'664,017 treasury shares must be cancelled. The action will cause a reduction to the capital stock of GFInbursa, which will remain in the amount of \$2,758'221,535.40 (Two billion seven hundred and fifty eight million two hundred and twenty one thousand five hundred and thirty five pesos 40/100 MXP), represented by 3,333'513,974 shares series "O", fully subscribed and paid-in, which are common, registered and that represent the fixed portion of the capital stock of the Corporation.

Furthermore, the reduction to the capital stock will imply the amendment of Article 7 of the bylaws of GFInbursa, which will be subject to the corresponding governmental authorization.

Consequences for the Shareholders

The cancellation of the 166'664,017 treasury shares of GFInbursa will not have any consequence for the shareholders because it only concerns the cancellation of the unsubscribed and unpaid shares of the Increase. This cancellation must be carried out through the execution of the resolutions adopted by the Shareholders Meeting.

Comparative Note about the Significant Differences

The cancellation of the 166'664,017 treasury shares of GFInbursa will not cause any difference or variation to the rights granted by the outstanding shares representing the capital stock of GFInbursa.