

GIGANTE

Historial, Cifras en millones de pesos

ESTADO DE SITUACIÓN FINANCIERA	dic-13	dic-14	dic-15	dic-16	dic-17	dic-18	dic-20	dic-21	dic-22	dic-23	dic-24	mar-25
Activo Total	31,224	33,293	40,399	40,432	40,568	48,830	48,039	48,290	49,677	52,419	54,828	54,699
Activo Circulante	10,105	10,152	13,742	13,094	11,988	12,023	13,113	12,558	13,457	14,345	15,033	14,767
Efectivo y Equivalentes de Efectivo	4,974	4,443	5,316	2,282	1,926	1,687	2,425	3,083	2,439	2,995	3,190	3,437
Largo Plazo	21,119	23,141	26,657	27,338	28,580	36,806	34,926	35,732	36,221	38,074	39,794	39,932
Propiedades, Planta y Equipo (Neto)	8,656	8,856	9,364	9,769	9,821	10,775	9,364	8,697	8,294	7,408	7,738	7,656
Pasivo Total	16,129	17,214	22,716	20,445	19,189	26,265	27,517	25,957	25,490	26,628	27,525	27,141
Pasivo Circulante	7,908	3,768	6,363	7,407	6,428	8,110	9,995	8,718	9,235	8,102	9,004	8,619
Créditos Bancarios	4,749	397	607	472	515	446	2,678	765	1,375	464	634	645
Créditos Bursátiles	-	-	-	-	-	-	-	-	-	-	-	-
Pasivo Largo Plazo	8,221	13,446	16,353	13,038	12,761	18,155	17,522	17,239	16,255	18,526	18,521	18,521
Créditos Bancarios	1,287	5,793	7,651	9,855	9,587	10,300	9,564	10,538	9,156	9,965	9,321	9,145
Créditos Bursátiles	4,468	5,068	5,995	-	-	-	-	-	-	-	-	-
Otros Pasivos Con Costo	-	-	-	-	-	4,679	4,159	3,859	4,241	5,042	5,545	5,639
Deuda Total	10,503	11,258	14,253	10,327	10,102	16,149	12,242	11,304	10,531	10,429	9,955	9,790
Deuda Neta	5,530	6,815	8,937	8,046	8,175	14,462	9,817	8,221	8,092	7,435	6,764	6,353
Capital Contable Consolidado	15,095	16,079	17,683	19,987	21,379	22,565	20,522	22,333	24,188	25,791	27,303	27,558
Capital Contable Mayoritario	14,975	15,944	17,259	19,480	20,863	22,277	20,159	21,791	23,644	25,095	26,982	27,201

ESTADO DE RESULTADOS ULTIMOS 12 MESES												
Ventas Netas	19,166	20,814	26,611	30,859	32,152	32,446	26,064	28,819	32,385	33,981	35,180	35,771
Utilidad de Operación	2,596	2,904	3,337	3,562	2,871	2,939	(620)	3,192	3,277	4,102	3,504	3,668
Margen Operativo	13.5%	13.9%	12.5%	11.5%	8.9%	9.1%	-2.4%	11.1%	10.1%	12.1%	10.0%	10.3%
Utilidad (Pérdida) Neta Mayoritaria	1,576	1,221	1,496	2,789	1,400	601	(2,219)	1,785	1,889	1,929	1,636	1,742
Margen Neto	8.2%	5.9%	5.6%	9.0%	4.4%	1.9%	-8.5%	6.2%	5.8%	5.7%	4.6%	4.9%

RESUMEN DE FLUJO OPERATIVO ULTIMOS 12 MESES												
Utilidad de Operación	2,596	2,904	3,337	3,562	2,871	2,939	(620)	3,192	3,277	4,102	3,504	3,668
Depreciación y Amortizac.	138	(121)	(281)	754	843	1,728	1,828	1,777	1,551	1,928	1,953	1,945
EBITDA	2,733	2,783	3,055	4,315	3,714	4,667	1,207	4,968	4,828	6,030	5,457	5,613
Margen EBITDA	14.3%	13.4%	11.5%	14.0%	11.5%	14.4%	4.6%	17.2%	14.9%	17.7%	15.5%	15.7%
Intereses pagados	385	792	867	1,505	1,009	1,524	1,681	1,776	1,702	1,888	1,911	1,876
Intereses ganados	132	79	754	1,620	116	190	124	99	204	358	402	392
Impuestos a la Utilidad	541	573	827	1,410	733	690	(12)	612	413	932	781	849
CAPEX	(1,360)	(910)	(788)	(1,536)	(1,653)	(2,265)	(915)	(626)	(938)	(985)	(1,223)	(662)
Flujo Operativo Neto	580	587	1,327	1,484	435	377	(1,252)	2,053	1,980	2,584	1,944	2,619
Variación en el Capital de Trabajo	-440.592	-948.087	-1245.775	-1,430	-1,579	-745	(250)	(582)	(1,233)	(1,075)	(672)	(680)

MULTIPLOS HISTORICOS Y RAZONES FINANCIERAS												
Valor de mercado	32,800	41,360	38,278	40,763	36,737	32,810	25,323	27,699	24,349	31,815	27,640	27,640
Valor de la empresa	38,592	48,524	48,156	49,871	45,820	41,667	40,551	41,237	33,000	39,898	34,732	34,356
VE/EBITDA	14.12	17.44	15.76	11.56	12.34	12.26	29.48	7.37	6.84	6.62	6.36	6.12
P/U	20.82	33.88	25.58	14.61	26.23	28.05	(11.41)	15.52	12.89	16.50	16.90	15.87
P/VL	2.19	2.59	2.22	2.09	1.76	1.50	1.26	1.27	1.03	1.26	1.02	1.02
Deuda Neta / EBITDA	2.02	2.45	2.92	1.86	2.20	2.49	8.13	1.65	1.68	1.23	1.24	1.13
Deuda Neta / (EBITDA+Capex)	4.03	3.64	3.94	2.90	3.97	9.07	50.50	2.96	2.08	1.47	1.60	1.28
Deuda Neta / C.C.	0.37	0.42	0.51	0.40	0.38	0.38	0.72	0.58	0.33	0.29	0.25	0.23
Cobertura Intereses	7.10	3.51	3.52	2.87	3.68	3.46	0.72	2.80	2.84	3.19	2.86	2.99
ROA	5.0%	3.7%	3.7%	6.9%	3.5%	2.7%	-4.6%	3.7%	3.8%	3.7%	3.0%	3.2%
ROE	10.4%	7.6%	8.5%	14.0%	6.6%	5.3%	-10.8%	8.0%	7.8%	7.5%	6.0%	6.3%