

MEGA

Historial, Cifras en millones de pesos

ESTADO DE SITUACION FINANCIERA	dic-14	dic-15	dic-16	dic-17	dic-18	dic-19	dic-20	dic-21	dic-22	dic-23	dic-24	mar-25
Activo Total	25,353	29,330	32,575	36,455	39,596	43,308	49,830	54,207	60,133	68,484	73,528	74,041
Activo Circulante	6,144	7,023	4,811	5,986	6,311	5,665	9,106	8,673	7,296	7,189	9,450	10,383
Efectivo y Equivalentes de Efectivo	4,007	2,804	1,148	3,117	3,330	2,206	4,258	3,703	1,384	1,539	4,228	4,590
Largo Plazo	19,209	22,306	27,765	30,469	33,285	37,643	40,724	45,534	52,836	61,295	64,078	63,658
Propiedades, Planta y Equipo (Neto)	14,399	17,658	21,771	24,385	27,124	30,623	33,804	39,072	46,236	53,418	55,564	55,688
Pasivo Total	7,327	9,149	9,398	10,355	10,955	12,334	15,945	18,363	23,943	32,629	37,767	37,608
Pasivo Circulante	2,386	4,818	4,921	3,634	8,088	2,714	6,293	11,701	8,941	11,474	7,302	7,122
Créditos Bancarios	606	2,172	1,568	131	3,779	80	1,167	4,449	3,082	5,332	1,180	902
Créditos Bursátiles	-	-	-	-	-	-	-	-	204	207	273	106
Pasivo Largo Plazo	4,941	4,331	4,477	6,721	2,868	9,620	9,653	6,663	15,002	21,155	30,465	30,486
Créditos Bancarios	2,182	1,016	2,065	3,921	120	6,428	6,359	3,458	3,449	8,332	12,832	12,835
Créditos Bursátiles	-	-	-	-	-	-	-	-	7,000	7,000	10,945	10,945
Otros Pasivos Con Costo	5	29	6	6	4	327	188	354	363	704	734	678
Deuda Total	2,819	3,233	3,644	4,059	3,903	6,508	7,526	7,907	13,735	20,870	25,229	24,788
Deuda Neta	(1,188)	429	2,496	942	573	4,298	3,266	4,211	12,351	19,331	21,001	20,198
Capital Contable Consolidado	18,026	20,180	23,177	26,100	28,641	30,974	33,885	35,844	36,189	35,855	35,761	36,433
Capital Contable Mayoritario	17,358	19,348	22,102	24,853	27,296	29,643	32,514	34,383	34,702	35,004	34,743	35,364

ESTADO DE RESULTADOS ULTIMOS 12 MESES												
Ventas Netas	11,476	14,557	17,002	17,287	19,534	21,605	22,383	24,634	27,156	29,871	32,841	33,463
Utilidad de Operación	3,141	3,891	4,872	5,230	6,003	6,125	6,329	6,752	6,529	6,040	6,172	6,178
Margen Operativo	27.4%	26.7%	28.7%	30.3%	30.7%	28.3%	28.3%	27.4%	24.0%	20.2%	18.8%	18.5%
Utilidad (Pérdida) Neta Mayoritaria	2,478	3,002	3,865	4,142	4,473	4,337	4,382	4,288	3,567	2,842	2,397	2,319
Margen Neto	21.6%	20.6%	22.7%	24.0%	22.9%	20.1%	19.6%	17.4%	13.1%	9.5%	7.3%	6.9%

RESUMEN DE FLUJO OPERATIVO ULTIMOS 12 MESES												
Utilidad de Operación	3,141	3,891	4,872	5,230	6,003	6,125	6,329	6,752	6,529	6,040	6,172	6,178
Depreciación y Amortizac.	1,666	1,952	2,094	2,485	3,295	4,115	4,708	5,099	6,240	7,216	8,458	8,754
EBITDA	4,807	5,843	6,966	7,715	9,298	10,240	11,036	11,851	12,769	13,256	14,630	14,933
Margen EBITDA	41.9%	40.1%	41.0%	44.6%	47.6%	47.4%	49.3%	48.1%	47.0%	44.4%	44.5%	44.6%
Intereses pagados	-	3	188	339	426	684	559	838	1,554	2,218	2,837	2,900
Intereses ganados	35	26	238	260	342	311	146	191	256	299	483	508
Impuestos a la Utilidad	659	959	677	1,013	1,299	1,267	1,430	1,645	1,615	1,276	1,095	1,077
CAPEX	(3,034)	(4,246)	(5,063)	(4,268)	(5,349)	(7,272)	(5,960)	(11,310)	(14,049)	(14,002)	(10,054)	(9,876)
Flujo Operativo Neto	1,150	661	1,277	2,355	2,566	1,327	3,233	(1,751)	(4,193)	(3,941)	1,128	1,587
Variación en el Capital de Trabajo	-892.435	-2336.72	-2207.14	-962	-1,869	-2,156	2,800	1,214	(3,278)	(820)	(140)	37

MÚLTIPLOS HISTORICOS Y RAZONES FINANCIERAS												
Valor de mercado	49,457	55,148	71,246	71,246	76,543	60,006	62,232	56,353	45,411	42,508	39,002	43,148
Valor de la empresa	50,173	57,950	77,207	75,765	80,888	67,499	68,427	63,417	59,708	62,864	61,146	64,650
VE/EBITDA	10.44	9.92	11.08	9.82	8.68	6.59	6.17	5.31	4.68	4.83	4.18	4.33
P/U	19.96	18.37	18.44	17.20	16.89	13.84	14.20	13.14	12.73	14.95	16.27	18.61
P/VL	2.85	2.85	3.22	2.87	2.80	2.02	1.91	1.64	1.31	1.21	1.12	1.22
Deuda Neta / EBITDA	(0.25)	0.07	0.36	0.12	0.06	0.47	0.30	0.35	0.97	1.48	1.44	1.35
Deuda Neta / (EBITDA+Capex)	(0.67)	0.27	1.31	0.27	0.19	1.62	0.70	8.63	(9.65)	121.11	4.59	3.99
Deuda Neta / C.C.	(0.07)	0.02	0.11	0.04	0.02	0.15	0.11	0.13	0.34	0.54	0.59	0.55
Coertura Intereses		2,230.26	37.13	22.73	22.81	14.97	19.73	14.14	8.21	5.93	5.16	5.15
ROA	9.8%	10.2%	11.9%	11.4%	11.4%	10.0%	8.8%	7.9%	5.9%	4.2%	3.3%	3.1%
ROE	13.7%	14.9%	16.7%	15.9%	15.8%	14.0%	12.9%	12.0%	9.9%	7.9%	6.7%	6.4%